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UUC Blacksburg

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If you would like to include the Unitarian Universalist Congregation (UUC) in your will or estate plan, please let us know. We want to thank you now and celebrate your commitment!

**STATEMENT OF INTENTION TO PROVIDE A LEGACY GIFT
Confidential and Non-Binding. Not a Legal Document**

Name _____ Birth date _____
Name _____ Birth date _____
Address _____ City _____ State _____
Telephone (home) _____ (mobile) _____ Email _____

As an indication of my/our support of UUC, I/we are pleased to indicate that it is my/our intention to provide a gift as follows:

Bequest through will and/or revocable living trust

- specific amount \$ _____ percentage of estate _____
 other (*please specify*) _____

Beneficiary designation

- savings or checking account certificate of deposit
 other (*please specify*) _____

Charitable trust (*select one*)

- unitrust annuity trust revocable trust lead trust
 other (*please specify*) _____

IRA or retirement plan (*please describe*) _____

Other (*please describe*) _____

I/We have provided will provide choose not to provide to UUC a copy of that portion of my/our will(s) or other instrument that pertains to the UUC gift.

With the understanding that values are subject to change and that I/we are under absolutely no obligation to honor this an estate gift designation, at this time I/we estimate the value of my/our gift to be approximately \$ _____ in today's dollars.

This is an update of a previously documented gift plan.

Purpose of Future Gift

- This gift is to be unrestricted and may be used where the need is greatest at the UUC
 I/we wish to specify that the gift be used for the following purpose(s) _____

Signature(s): _____ Date: _____

The UUC does not provide tax or legal advice. Prospective donors should consult with their legal and financial advisors. All information is considered as non-binding and confidential.