



Supporting Our Mission & Vision

There are many opportunities to contribute financially to our congregation's vision and mission. We want UUC to be here for our children and future generations to come.

Celebrate special occasions in your life by giving a monetary gift to our congregation to ensure that our programs continue and expand in perpetuity so that your life, as well as the lives of those around us, are enriched.

Leaving a Legacy

Everyone can contribute something to the future of UUC's ministries. Why not celebrate your birthday or anniversary with a gift (large or small) to the UUC Endowment Funds? How about making a contribution in memory of someone you love? Be assured that your gift will be used to benefit our congregation, our community and beyond.



Unitarian Universalist
Congregation

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Unitarian Universalist Congregation

**UUC's Mission Is To:
*Inspire. Create.
Transform.***

ENDOWMENT FUNDS



Unitarian Universalist Congregation

Blacksburg, VA.



*Our mission: **Inspire** spiritual and ethical growth. **Create** compassionate community. **Transform** our community and the world through courageous love.*



You may make a gift in a variety of ways using either a direct gift (cash, stock, etc.) or by making a planned gift. Planned giving usually involves financial or estate planning and frequently enables the donor to provide for family members while remembering UUC as well. Planned giving often reduces taxes.

Examples of Endowment Gifts

Bequests

Sadly, 70% of the adults in this country die without leaving a will (intestacy), often resulting in confusion and family strife. One of our most precious legal rights is the opportunity to dispose of property in accordance with our wishes. If you die intestate, your property will be distributed in accordance with your state's laws. Often those laws do not coincide with the wishes of the decedent.

If you would like to include UUC in your will or revocable trust, you may:

- Give a specific amount of money or assets
- Leave a percentage of the residuary of your estate, after providing for your family and other loved ones

- Name UUC as the contingent beneficiary of your estate

A charitable bequest is deductible for estates subject to state and federal estate taxes. The savings can be significant.

Tax-deferred Retirement Plans

Left as part of an estate, tax-deferred assets are subject to income taxes, and perhaps estate taxes and, in some instances, generation-skipping taxes. Where qualified, naming UUC as a beneficiary of your retirement plan allows the entire amount of the gift to pass directly to UUC free of any taxes.

Gifts of Life Insurance

There are several ways to benefit UUC through gifts of life insurance.

- Make UUC the owner and beneficiary of an existing policy. The current value of the policy is tax-deductible, and any continuing premium payments are considered charitable contributions.
- If you no longer need a policy that you own, cash it in and donate all or part of the cash value to UUC. These gifts are eligible for charitable tax deductions.

- Purchase a new policy and make UUC the owner or beneficiary. Contributions to premium payments are tax-deductible. This way you are able to make a larger gift than would otherwise be presently possible for you.

Commitment Forms

The Endowment Committee has created commitment forms to make it easier for you to contribute to either the general or restricted endowment funds.

Remember! To die without a will is to do a disservice to one's family and loved ones. The right to plan one's estate is a priceless privilege—cherish it.

Investment of Endowment Funds is with the Unitarian Universalist Common Endowment Fund (UUCEP) in keeping with our seven principles.

For additional information about giving to UUC, please contact Lisa Evanylo, Administrator (540-552-9716) or Bill Baker (540-552-1727).

The information contained in this brochure does not constitute legal or tax advice. It is recommended that you consult your attorney or tax advisor for such advice.